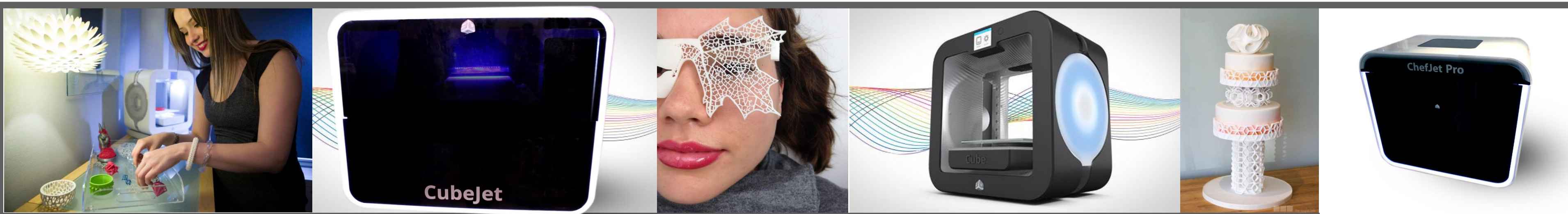




3DSYSTEMS™



MANUFACTURING THE FUTURE

WWW.3DSYSTEMS.COM | NYSE:DDD | AVI.REICHENTAL@3DSYSTEMS.COM | @KINNECT2PRINT

30 YEARS OF INNOVATION

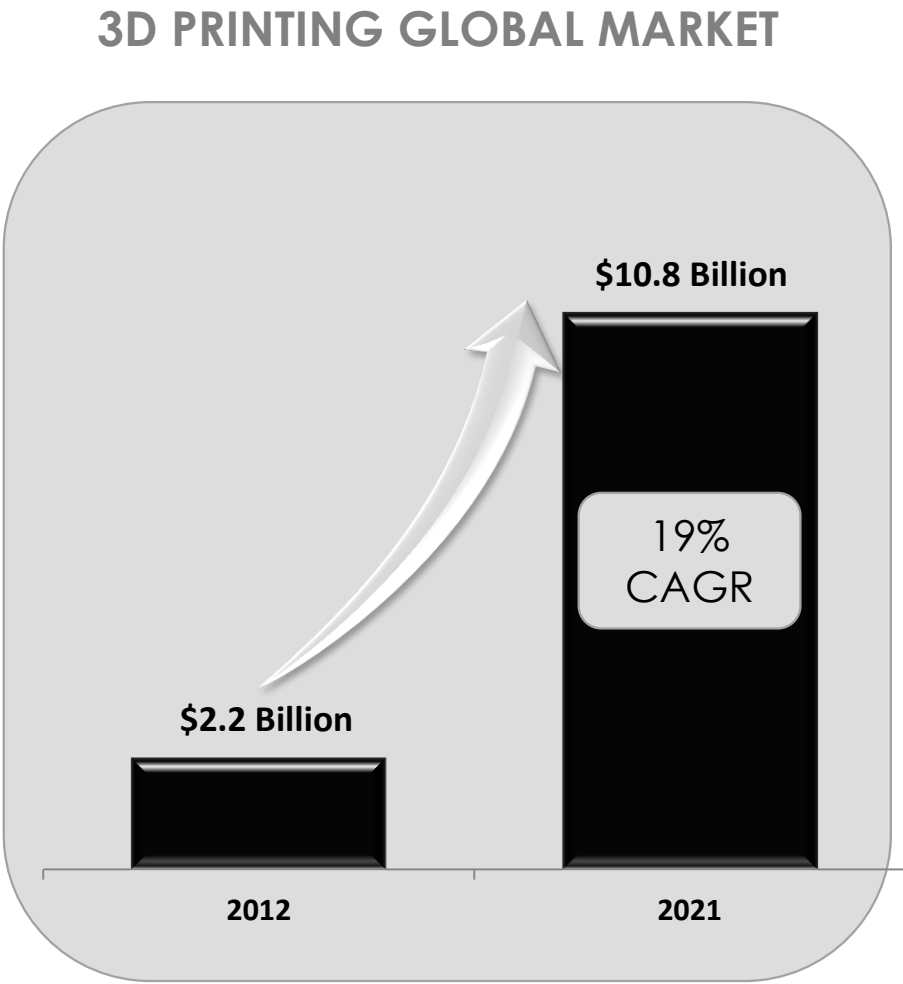
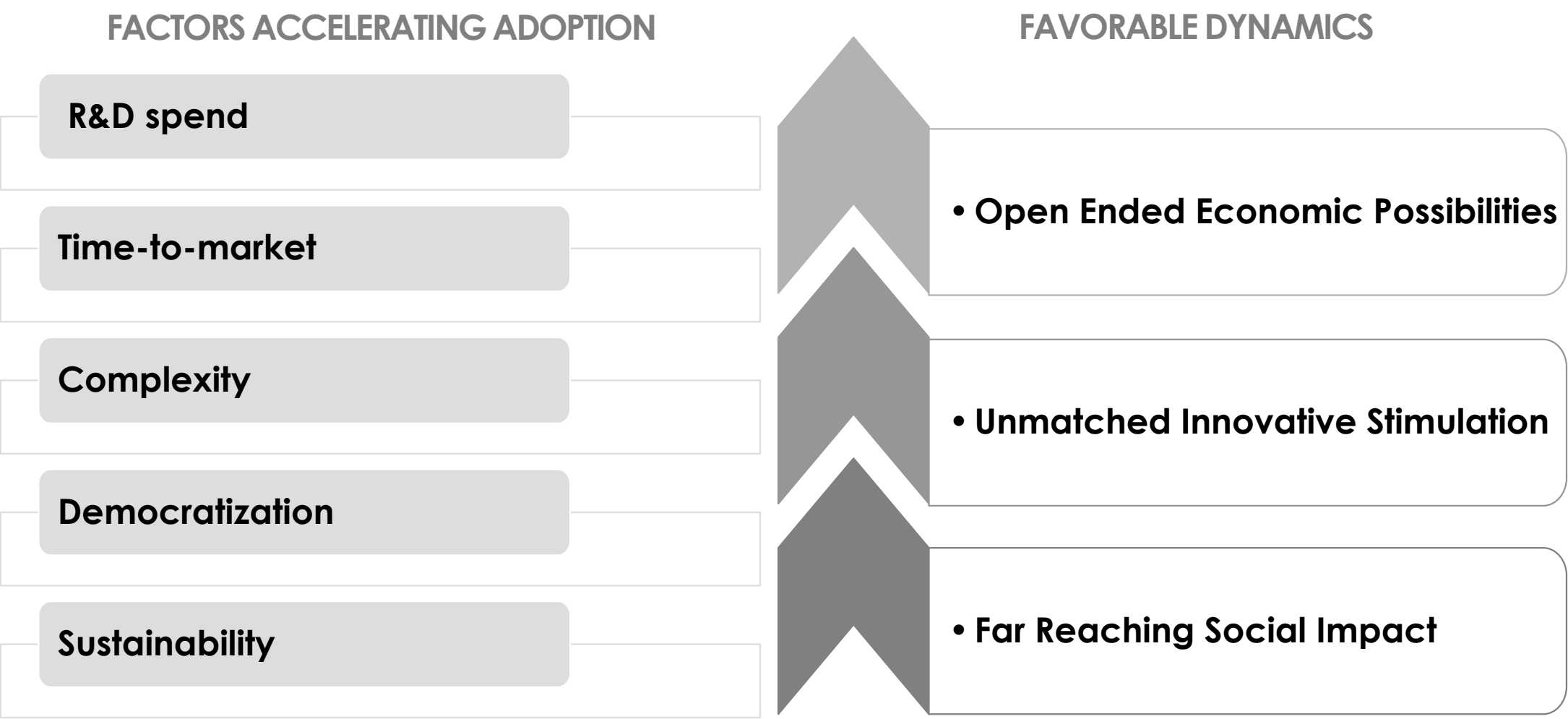
THE WAY WE DESIGN | WHAT WE CREATE | HOW WE MANUFACTURE



DISRUPTIVE | TRANSFORMATIVE | IMPACTFUL

FAVORABLE DYNAMICS

POSITIONED AT THE HEART OF ~\$35 BILLION DESIGN-TO-MANUFACTURING VALUE-CHAIN⁽¹⁾



Source: Wohler's Report
(1) Source: 2013 Product lifecycle management Market per CIMdata



DEMOCRATIZATION FUELS ACCESS

LIVINGROOM | CLASSROOM | GARAGE | DESKTOP | LAB | FACTORY

DESIGN | MODELING



Price: \$1,000 - \$20,000

PROTOTYPING | MANUFACTURING



\$20,000 - \$250,000

\$250,000 - \$950,000

MATERIALS ACCELERATE ADOPTION

100+ MATERIALS | PLASTICS | NYLONS | METALS | RUBBERS | WAXES | COMPOSITES

High-Definition | Snap-Fit



High- Impact | Light-Weight



Durable | High-Temperature



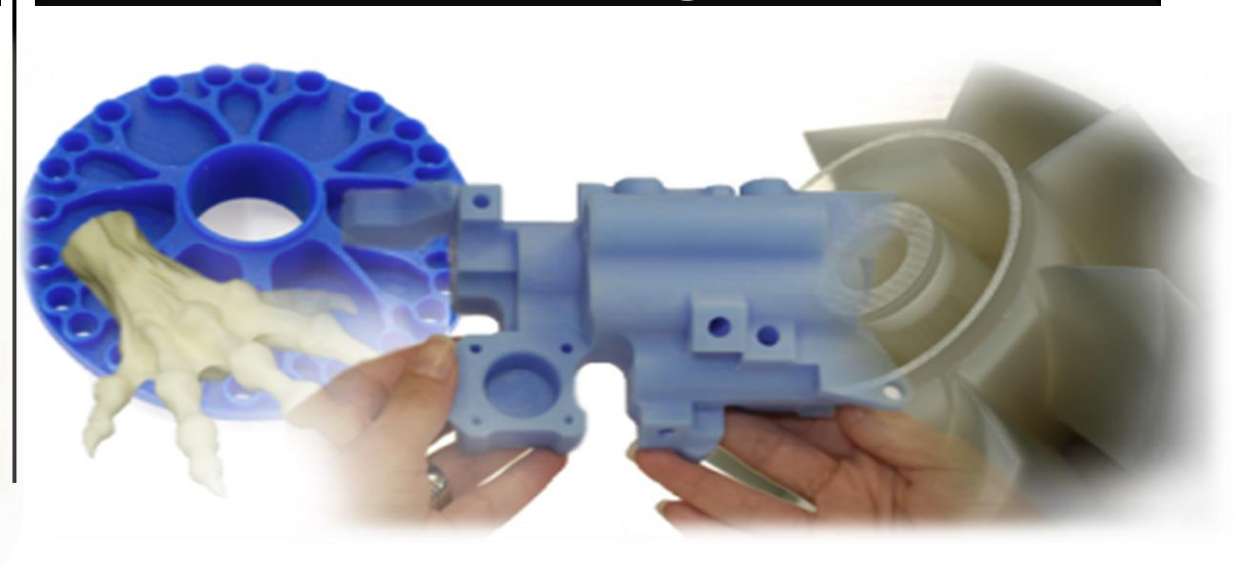
Biocompatible



Conformal Structures



Casting



CLOUD SOURCING MULTIPLEX ACCESSABILITY

CAPACITY | VARIETY | UTILITY | ACTIVITY



Quick-turn manufacturing services



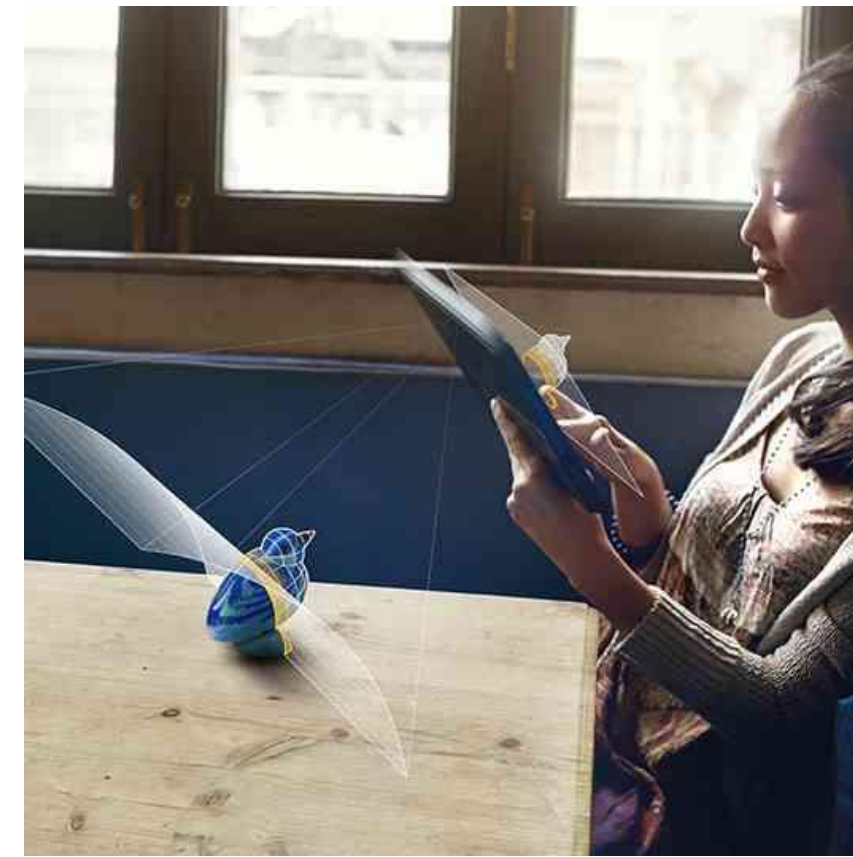
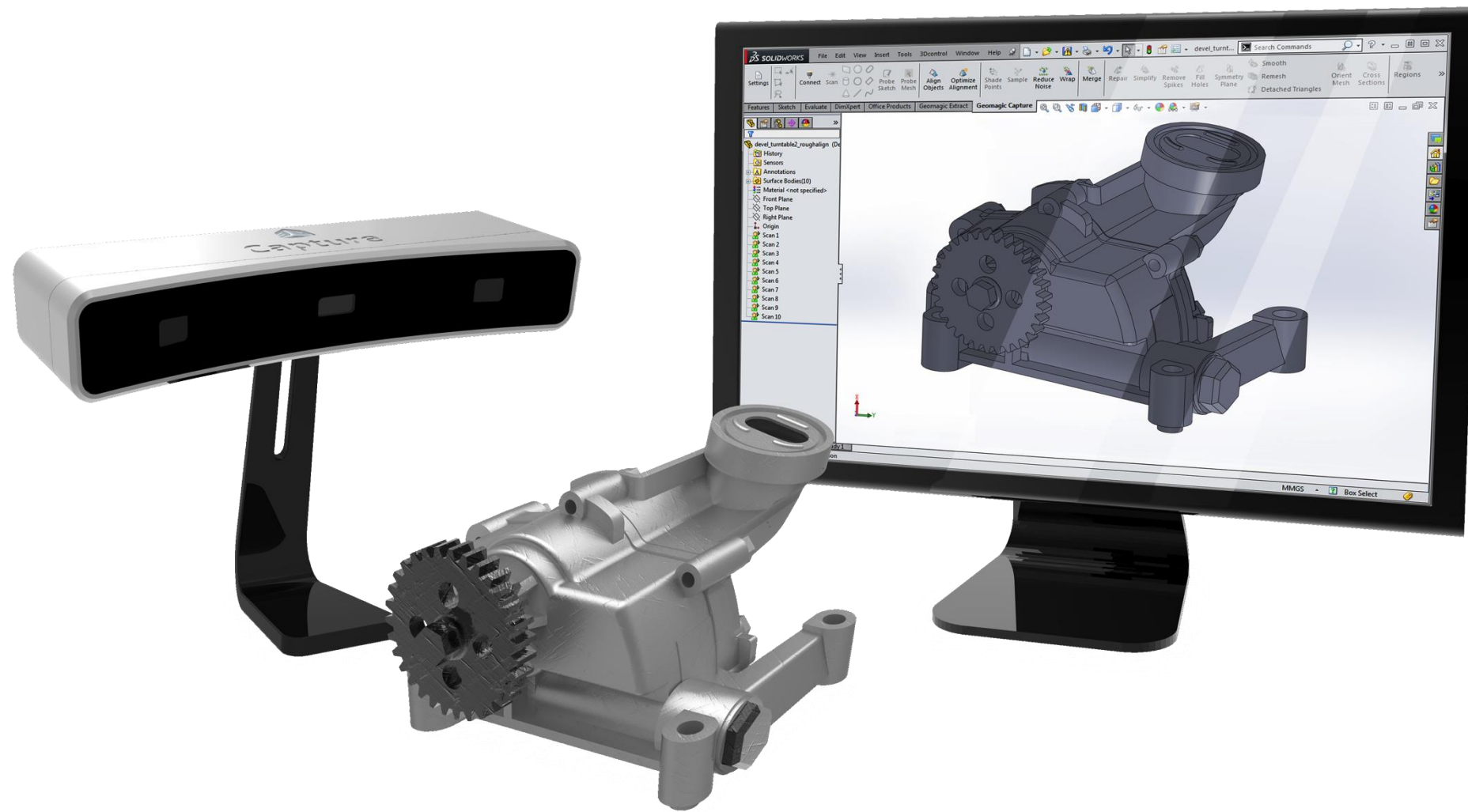
Latest additive and traditional capabilities worldwide



Instant online quoting with proprietary, integrated sales and manufacturing platform

PERCEPTUAL DESIGN

SCAN-TO-CAD | HAPTICS | GESTURE | VOXEL



SOURCE: 3DSYSTEMS | Intel

AEROSPACE

COMPLEXITY | WEIGHT | MANEUVERABILITY | FUEL EFFICIENCY

GE ADDITIVE MANUFACTURING - BY THE NUMBERS

19 additive fuel nozzles to be installed on every CFM LEAP engine, >4500 sold

By 2020, GE Aviation will manufacture >100,000 additive parts

Potential to reduce weight of a single aircraft engine by 1,000 lbs

Across the company, GE has more than 300 3D printing machines



Source: GE /Atlantic Conference



AUTOMOTIVE

DESIGN | VALIDATE | TOOL | BRIDGE | CUSTOMIZE | MANUFACTURE



SOURCE: Lotus F1

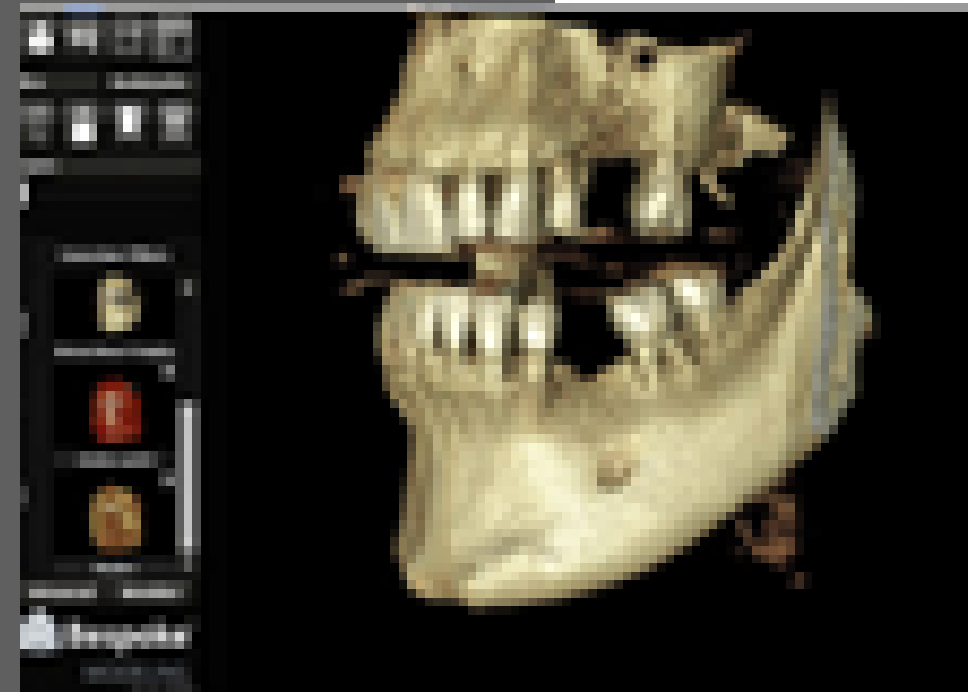
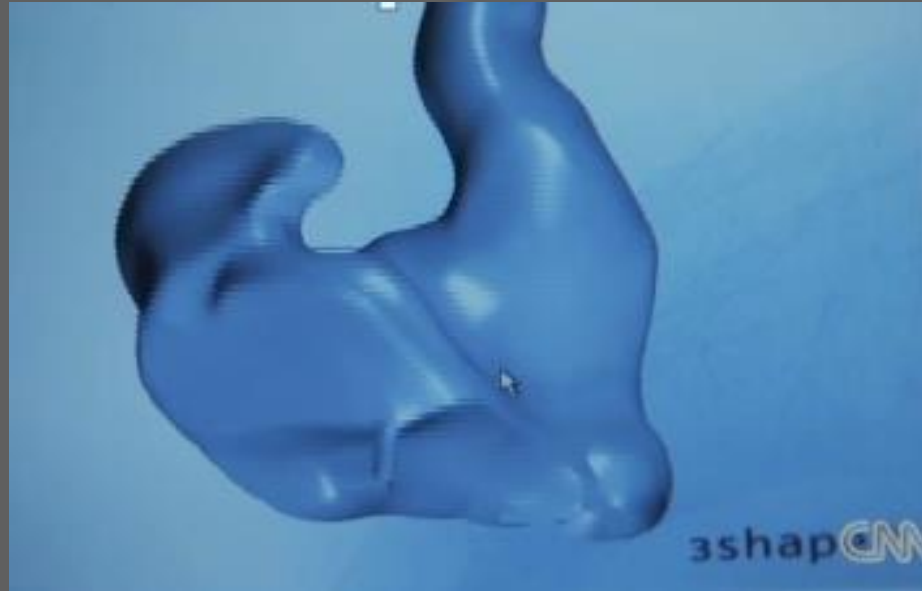


SOURCE: General Motors



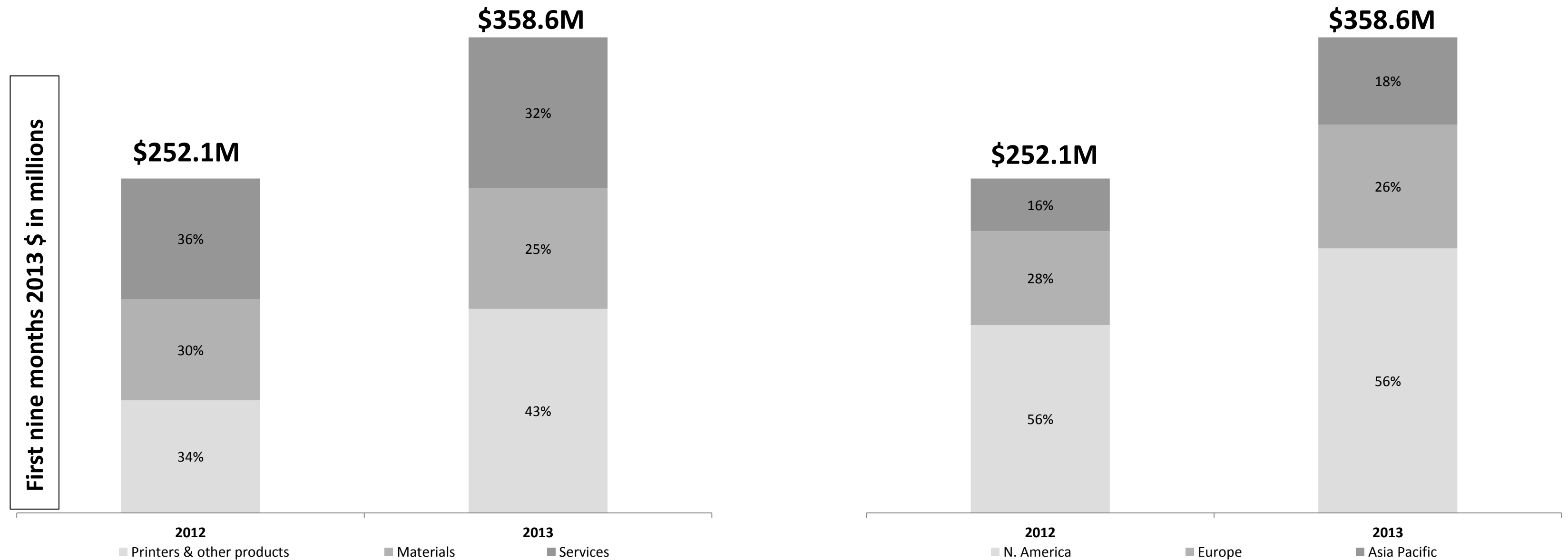
PATIENT SPECIFIC MEDICAL DEVICE

ITE HEARING AIDS | DENTAL RESTORATIONS | IMPLANTS



HEALTHY DIVERSIFICATION

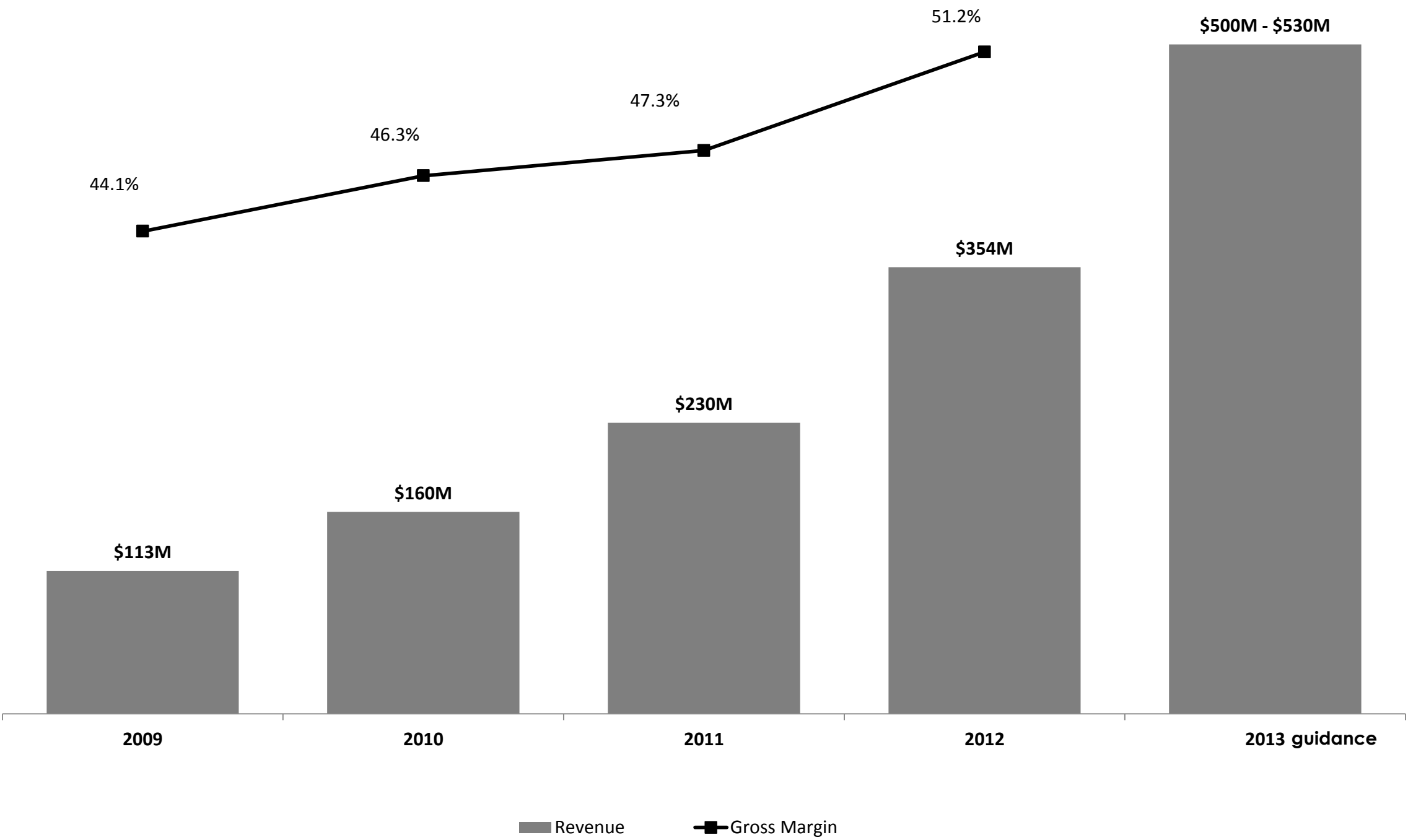
RAZORS-TO-BLADES | CONTENT-TO-PRINT | CONSUMER-TO-PROSUMER



Q3 and nine months 2013 recurring revenue accounted for 56% and 57% of total revenue

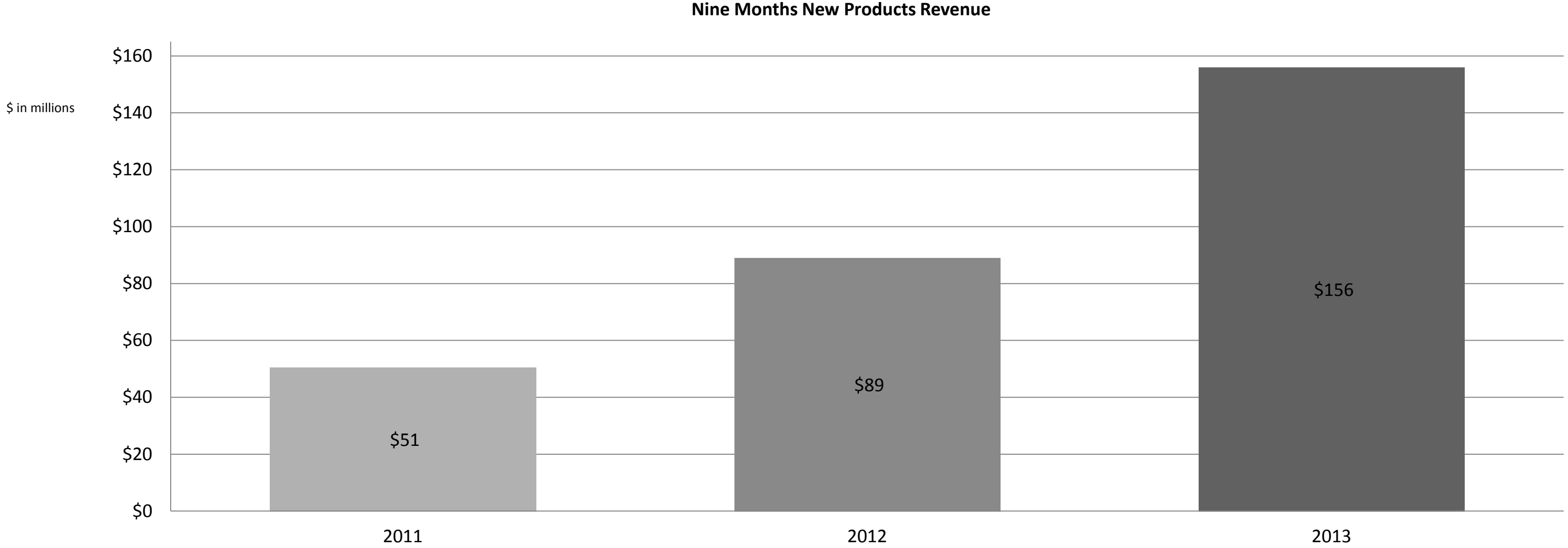


STRONG, CONSISTENT REVENUE GROWTH



NEW PRODUCTS FUEL GROWTH

XEROX TEAM ACQUISITION EXPECTED TO DOUBLE R&D OVER NEXT FEW YEARS



New Products Revenue Performance 2013		
Launched 12 new products in the first 9 months 2013	New products revenue rose 79% over Q3 2012	New products revenue rose 75% compared to the first nine months of 2012



3DPRINTING 2.0



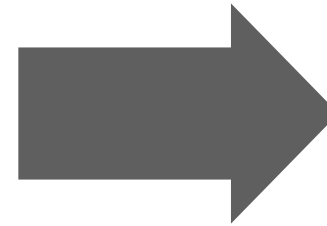
Easy
Consumerism

Fab-Grade
Manufacturing

Cloud
Sourcing

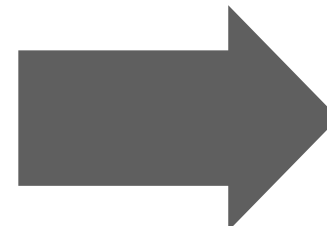
3DPRINTING 2.0 UNPACKED

From prototyping



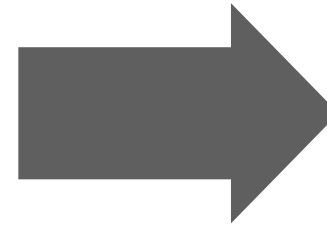
To manufacturing and consumerism

From discreet devices



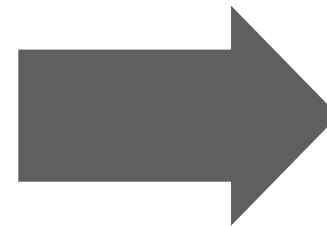
To ecosystems for products, platforms and experiences

From mono-chromatic and mono-materials



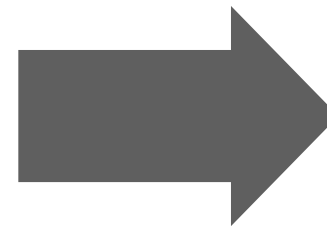
To full color, multi materials and smart functional structures

From batch printing



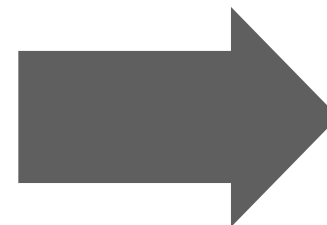
To continuous printing

From product centric



To experience or activity centric

From silo(ed) hand tools



To connected power tools



24 NEW PRODUCT ANNOUNCEMENTS IN 5 WEEKS

CATALYST FOR GROWTH | EXTENDS FIRST MOVER ADVANTAGE | OPENS NEW CATEGORIES



✓ SLA



✓ SLS



✓ DMS



✓ μ SLA



✓ CJP



✓ PJP



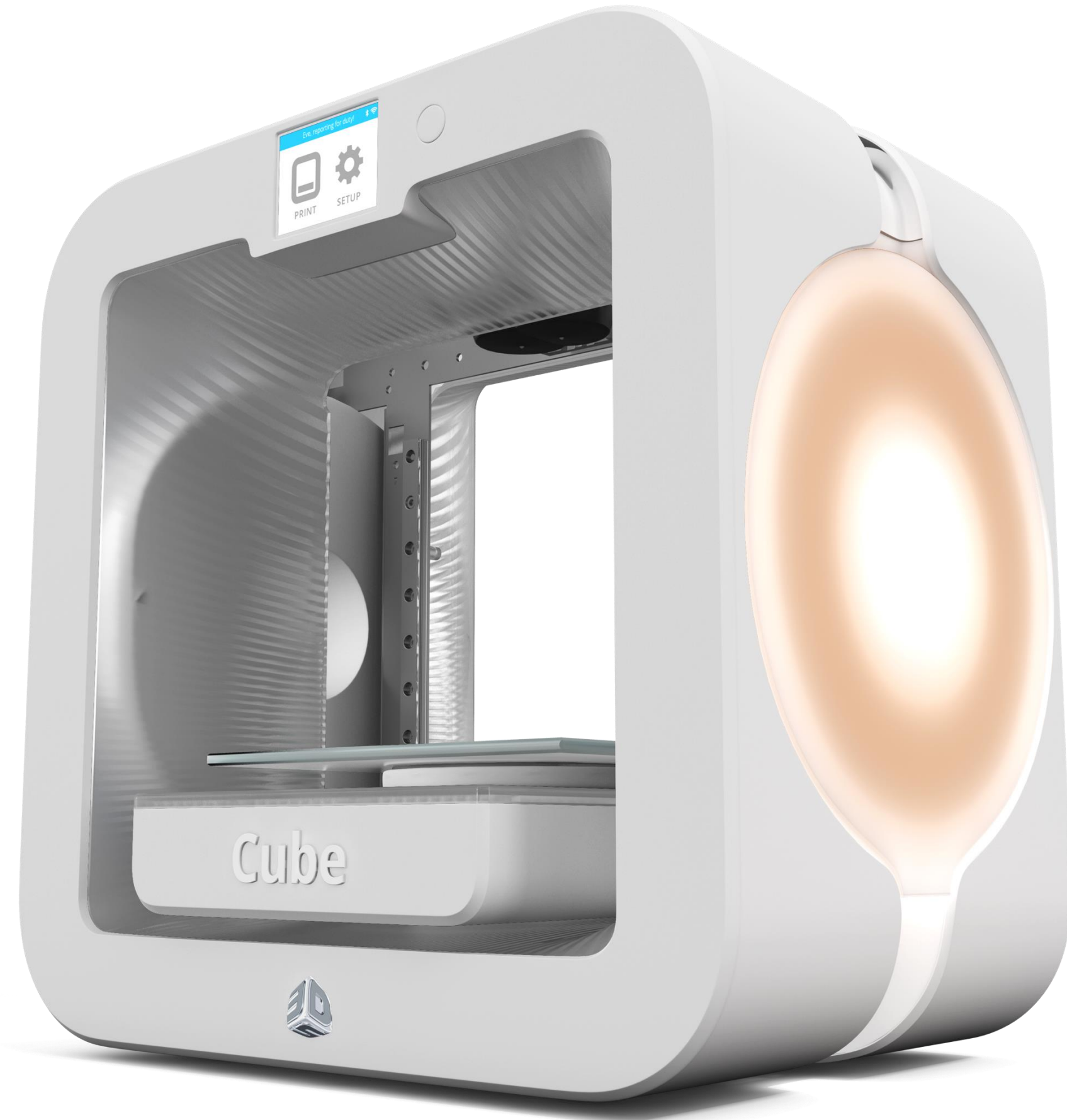
PCD



✓ MJP

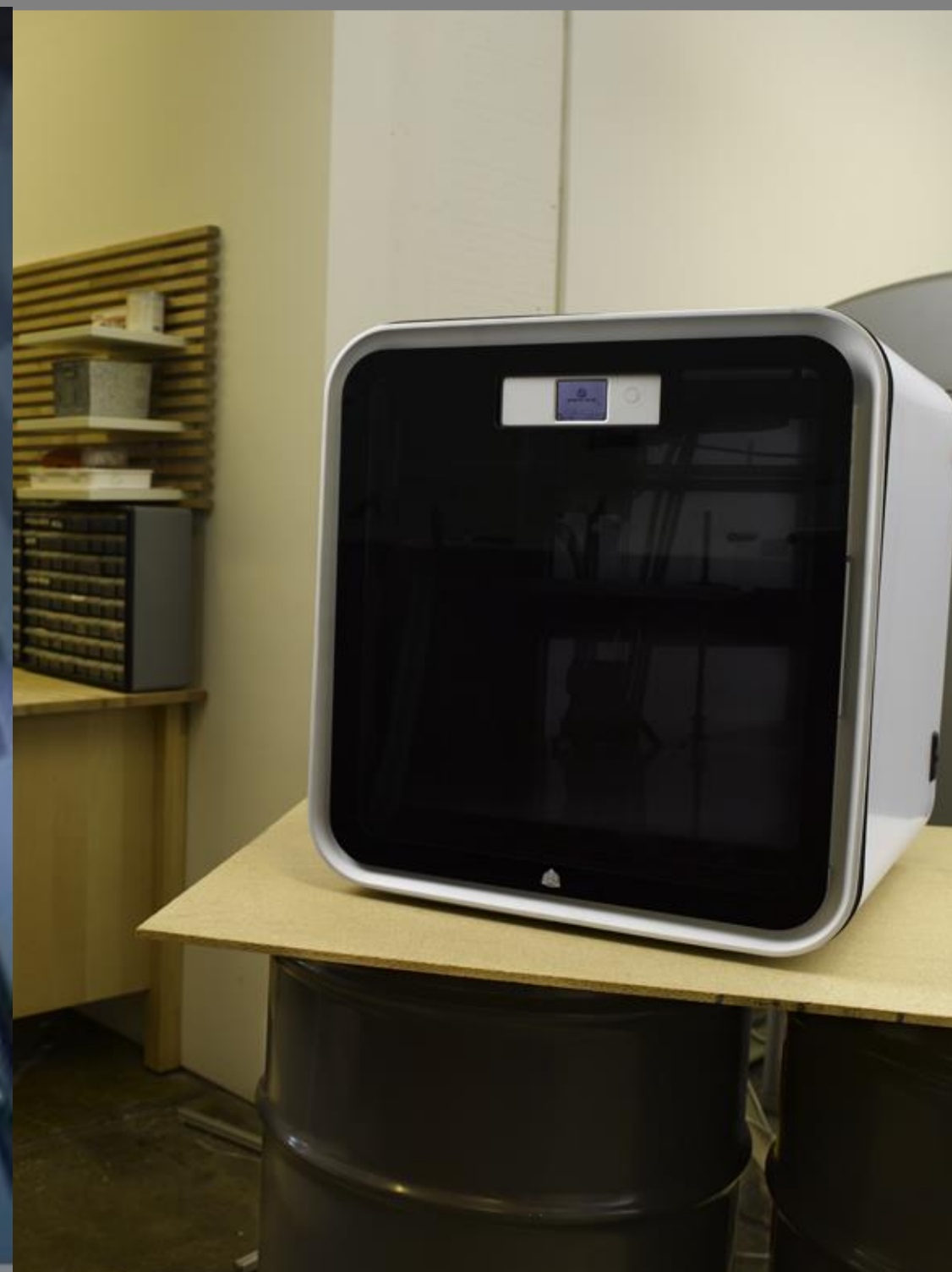
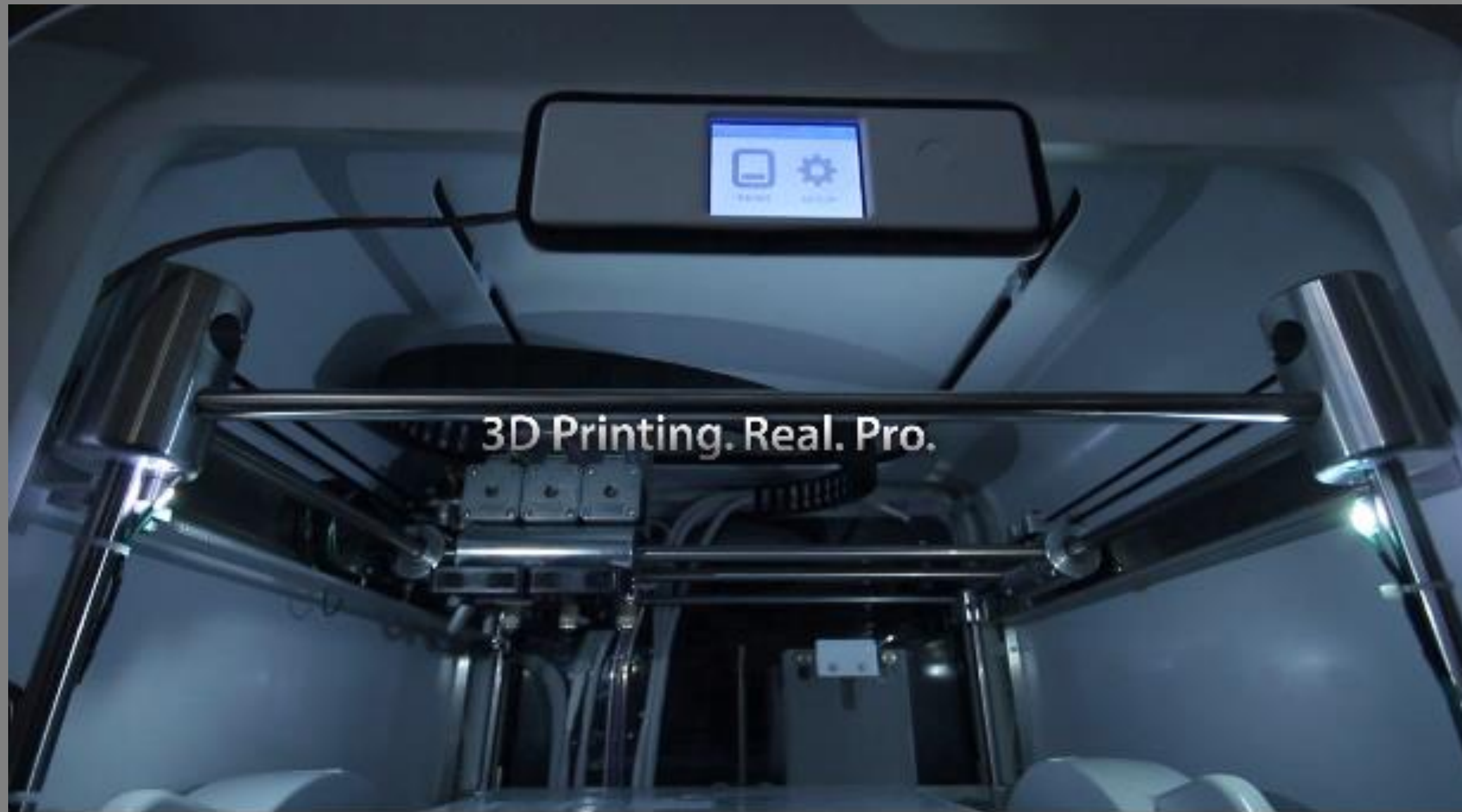
GET THERE EASY

AT HOME | AT SCHOOL | AT PLAY



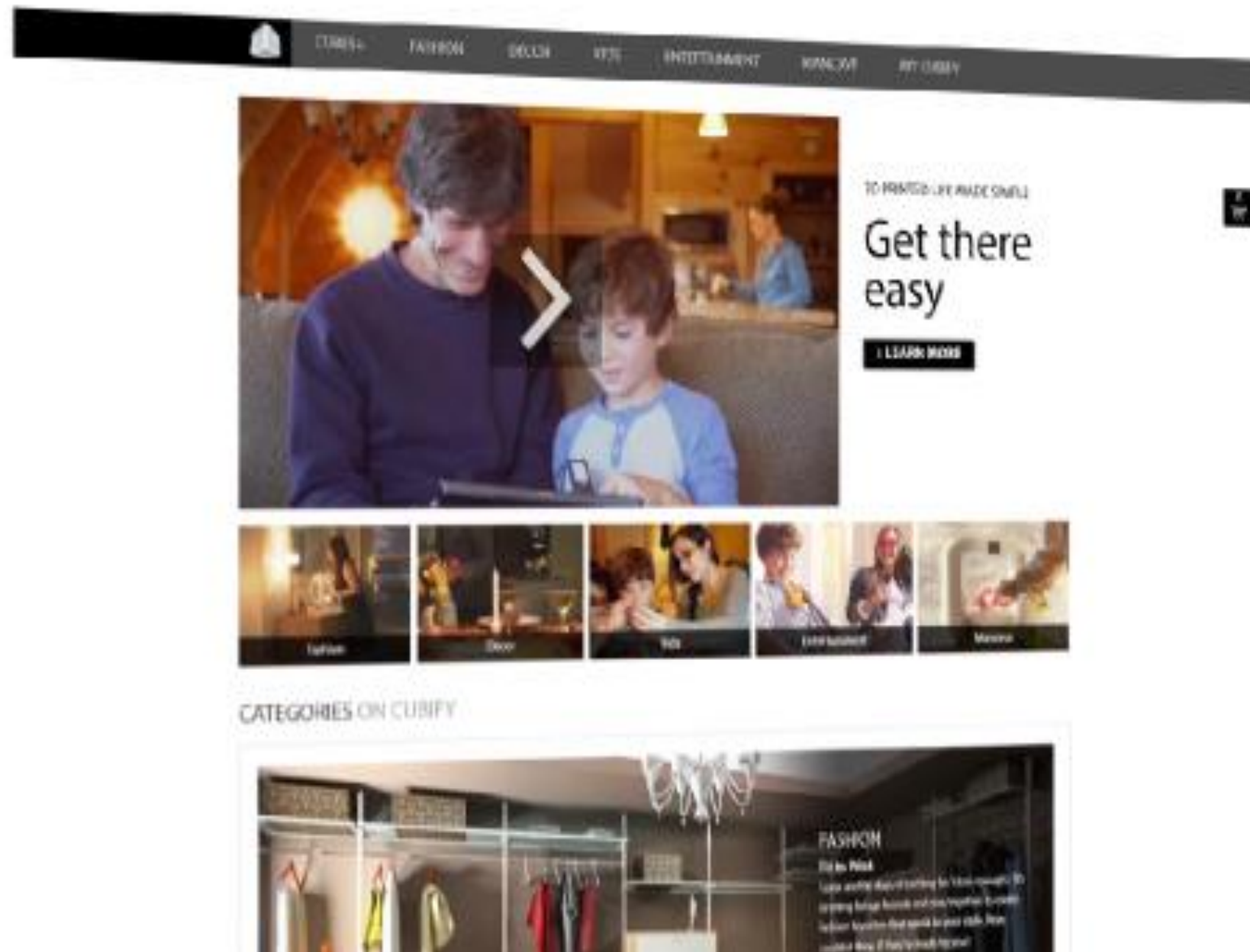
GET THERE LIKE A PRO

AT YOUR DESK | IN YOUR SHOP | FOR YOUR BUSINESS



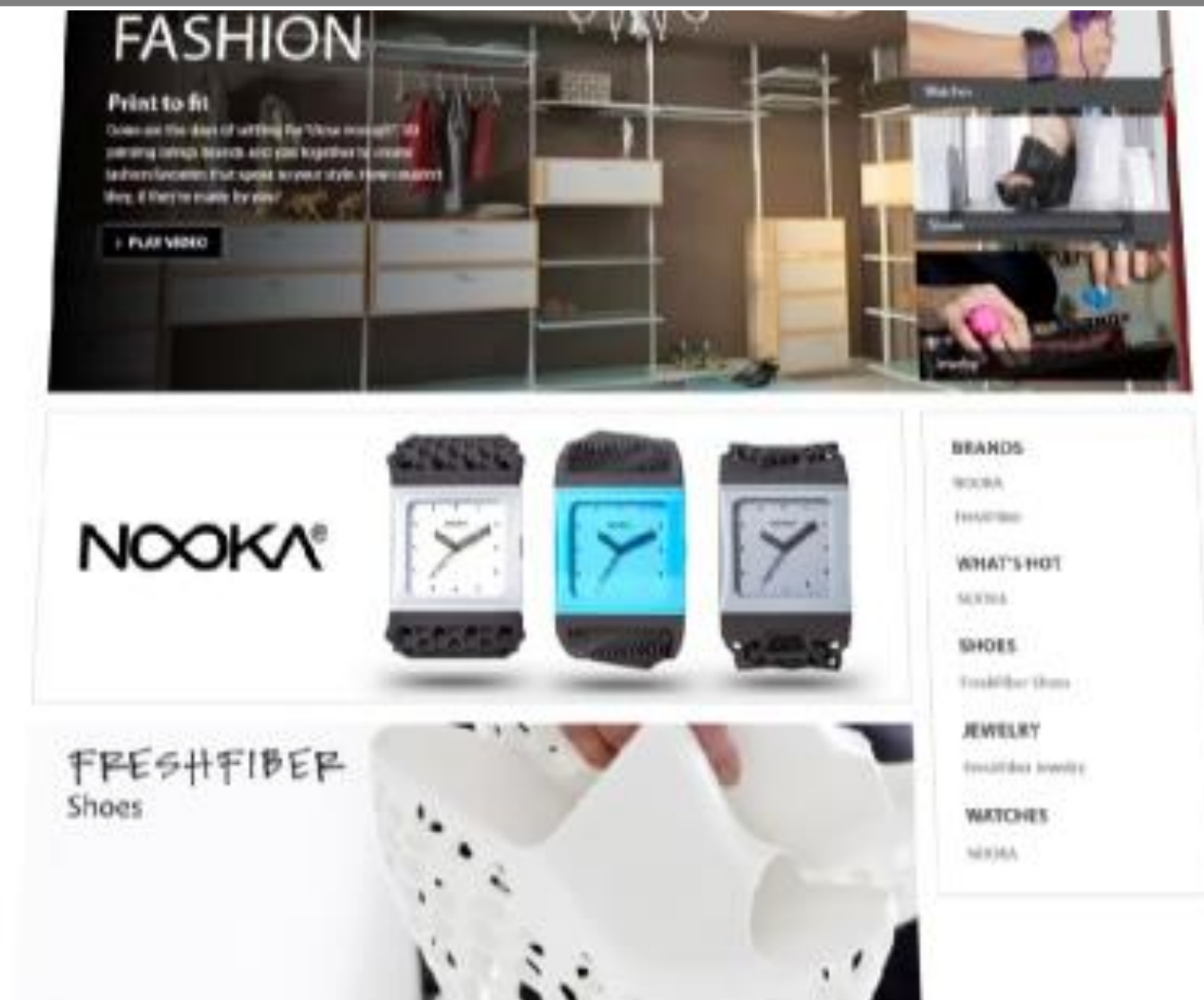
GET THERE ON THE CLOUD

EXPLORE | CO-CREATE | WITH THE BRANDS YOU LOVE



GET THERE STYLISH

FASHION FAVORITES THAT SPEAK YOUR STYLE



WHAT ROOM IN YOUR HOUSE WILL YOUR 3D PRINTER BE IN?



BREAKING THE MOLD

TASTY | COLORFUL | ARTISTIC



RETAIL MERCHANDIZING

HOSTING | PUBLISHING | FULFILLMENT



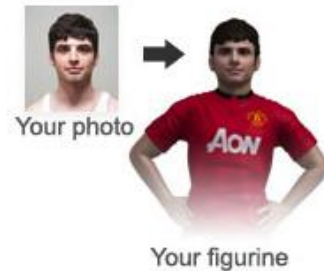
MANCHESTER UNITED FIGURINES — PERSONALIZED 3D PRINTED FIGURINES

CUSTOMER SERVICE: OrderSupport@Cubify.com

Manchester United Figurines

Personalized 3D Printed figurines

- Choose a body, then upload your photo
- Customize with a message under base
- Put your face on your figurine!



Ready to start?

First, **choose a home or away kit**

Click one to start:



EXPONENTIAL GROWTH OPPORTUNITY

WE EXPECT TO DOUBLE OUR REVENUE OVER THE NEXT COUPLE OF YEARS

- We believe that we have a head start as other and potentially larger players marshal the resources to pursue the 3D printing opportunity and as leading industrial, healthcare, consumer electronics, athletics, toy-makers and food companies are receptive to forming new relationships
- As the competitive landscape continues to evolve at a fast pace, our goal is to move even faster to solidify and extend our first mover position while we begin to pursue opportunities in new areas
- We see substantial organic and inorganic opportunities in the areas we are targeting, but our strategy is not without risk: it requires serious investment and solid execution against established and new competitors large and small
- We continue to increase our R&D and marketing spend in order to accelerate top line growth and extend first mover advantage in key verticals as well as open completely new 3D printing categories
- We have already announced or launched 24 new products and several key alliances during the past 5 weeks and we expect these products and alliances to fuel growth starting the second quarter of this year, after we fully transition to the new lineup
- We are willing to tolerate temporary earnings compression and even slight margin compression during this period to substantially accelerate growth rate and market share
- We expect to be able to double our revenue over the next couple of years powered by ~30% organic growth



IT ABOUT VALUE OVER THE LONG TERM

- 
- We believe that the ultimate measure of our success will be the sustainable value we create over the long term
 - We expect value to be generated as a direct result of our ability to extend and solidify our leadership position
 - We believe that the stronger our marketplace leadership, the more powerful our economic model, and that can translate directly to higher revenue and higher profitability
 - We expect to continue make investments in light of long-term market leadership considerations rather than short-term profitability considerations
 - We expect to continue to make bold investments where we see opportunities to gain marketplace leadership advantages
 - We balance our focus on growth with emphasis on long-term profitability, but given the opportunities in front of us, we choose to prioritize growth because we believe that scale is central to achieving the full potential of our business model



THANK YOU



• Unmatched portfolio + leading brands + expanding use cases

• Technology + financial strength and flexibility

• Open-ended growth opportunities

• Innovative business model with end-to-end solutions

• Focused, balanced growth initiatives

• Experienced management team



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